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January 11, 2012

VIA FACSIMILE and ELECTRONIC MAIL TO NANCY CASTELLANO

312.408.5188

The Honorable A. Benjamin Goldgar
United States Bankruptcy Court for
the Northern District of Illinois
219 South Dearborn Street – Chambers 668
Chicago, Illinois 60604

Re: In re marchFIRST, Inc., et al., Case No. 01-24742
Agenda Letter for January 18, 2012 Hearing

Dear Judge Goldgar:

Based on information available to us and a review of the docket as of January 11, 2012, the following items have been scheduled for hearing on Wednesday, January 18, 2012. Although the sequence of hearing on such matters, of course, is entirely at your discretion, we propose to address them in the following order with your consent:

10:30 a.m.

I. Adversary Matters

A. Maxwell v. Cox Target Media Sales, Inc. et al: 03 A 00795

Status: Settlement reached. Dismiss on January 18, 2012.

B. Maxwell v. Verizon Wireless: 03 A 01073

Status: Settlement reached; continue to February 15, 2012 at 10:30 a.m.

C. Maxwell v. Verizon Wireless Messaging SVC: 03 A 01283

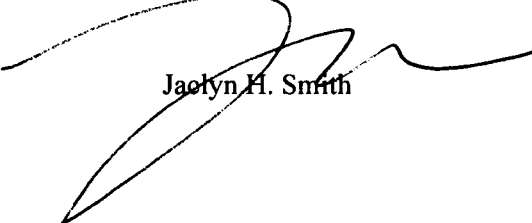
Status: Settlement reached; continue to February 15, 2012 at 10:30 a.m.

D. Omnibus Status Hearing

Please see the marchFIRST, Inc. website located at www.marchFIRST.com for further information regarding the bankruptcy case.

By copy of this letter to the parties on the e-mail Distribution List, I request that they notify me of any errors or omissions in this letter.

Sincerely,


Jaclyn H. Smith

cc: email distribution list

m1 Email Service List

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